

Annual Priorities

Q2 2025 PROGRESS REPORT

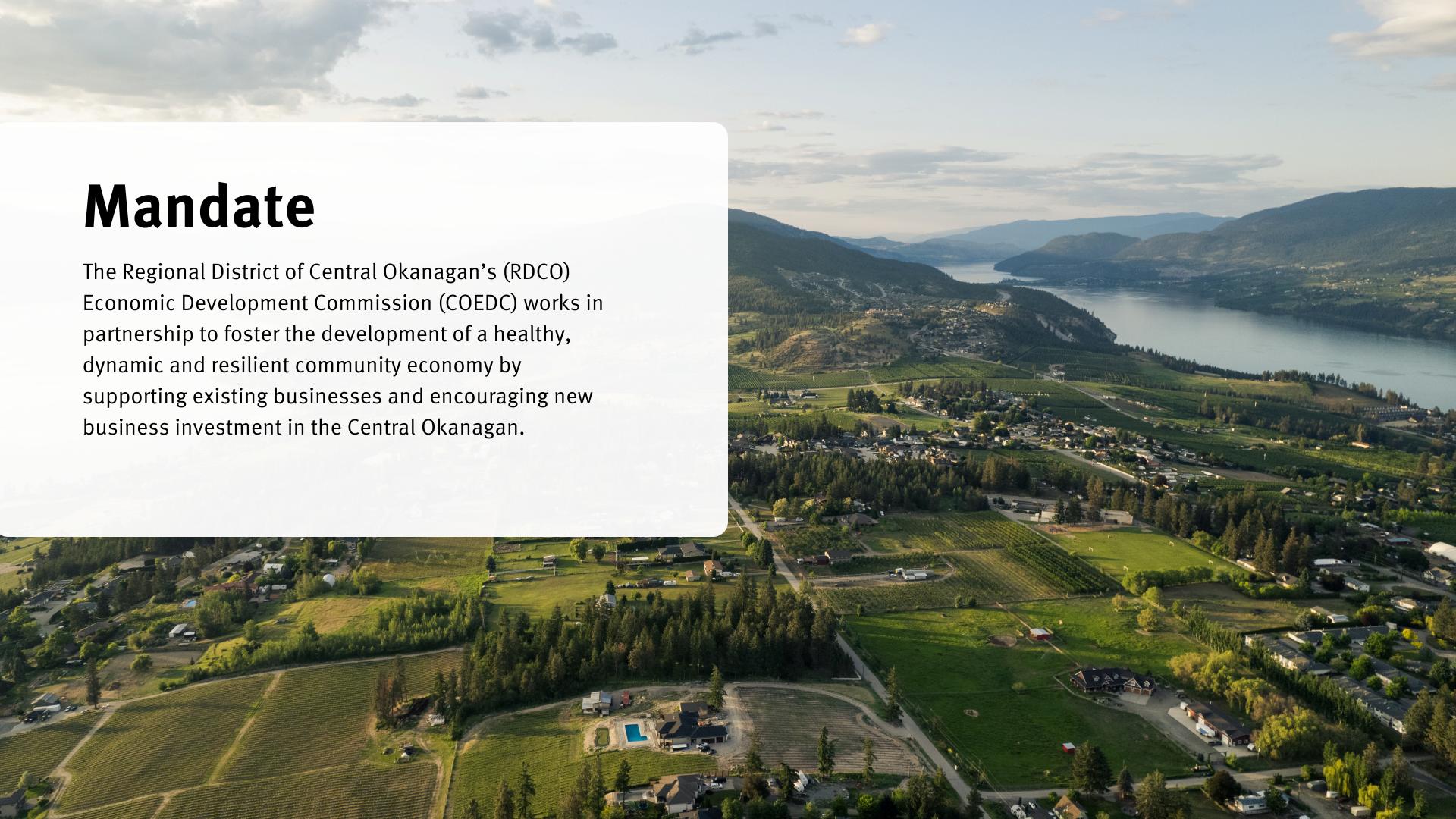




Economic Reconciliation

We acknowledge our presence on the traditional, ancestral, and unceded <u>tmxwúla?xw</u> (land) of the syilx / Okanagan people who have resided here since time immemorial. We recognize, honour, and respect the syilx / Okanagan lands upon which we live, work, and play.

The Regional District of Central Okanagan's Economic Development Commission is committed to fostering economic reconciliation. The COEDC Strategy 2025 to 2030 will be implemented in alignment with the Declaration on the Rights of Indigenous Peoples Act. The priorities and actions outlined in this strategy are deeply rooted in collaboration with the syilx/Okanagan people and will be implemented collaboratively to support economic independence and reconciliation.



Meet Our Team



Krista Mallory
Manager



Eva WestonEconomic Development Officer



Sascha Lesack
Business Development Officer



Brianne VerverdaBusiness Development Officer



Mohana Rambe
Research and Marketing
Coordinator



Jen WalravenAdministrative Assistant



Victoria Miller
Contractor:
Connector Program Specialist



Myrna Stark Leader
Contractor:
Agriculture Program Specialist

Advisory Committee

Executive Committee 2025



Sharon Hughes-Geekie Chair



Paula Quinn Vice Chair



Janice Larson
Past Chair



Angela Nagy



Ryan Malcolm

Industry Sector Representatives

Alexandra Carnio

Produckidvity Co-Founder & CEO Education

Carla Berrie

Vitalis | VP of Revenue Clean Tech

Mark Burleigh

Northside Industries | President Manufacturing

Alan Gatzke

Gatzke Orchards | Owner Agriculture

Garrett Jones

Delphi | Vice President

Professional Services/Sustainability

Jeremy Dawn

SNFLWR Investment Corporation | CEO Construction/Development

Sharon Hughes-Geekie

JumpStart Communications
Health Care

Christina Ferreira

Impact Events and Brand Management Arts & Culture

Janice Larson

Muse&Effect Consulting
Professional Services/Life Sciences

Ryan Malcolm

Emil Anderson Properties | Director Construction/Development

Angela Nagy

GreenStep Solutions Inc.
Clean Tech/Environmental Services

David Metvedt

Swift Aerial Surveys | CEO Tech/Agriculture

Paula Quinn

Consultant Aerospace

Sepideh Rezania

Unrooz Solutions | Owner Technology & Professional Services

Robert Selby

TigerCat Industries | District Manager Manufacturing

Rich Threlfall

Housing Okanagan Foundation | CEO Construction/Development

Joanna Schlosser

Niche Wine Company | Co-Founder & CEO Viticulture

Roger Wong

Intrigues Wines | Owner Viticulture

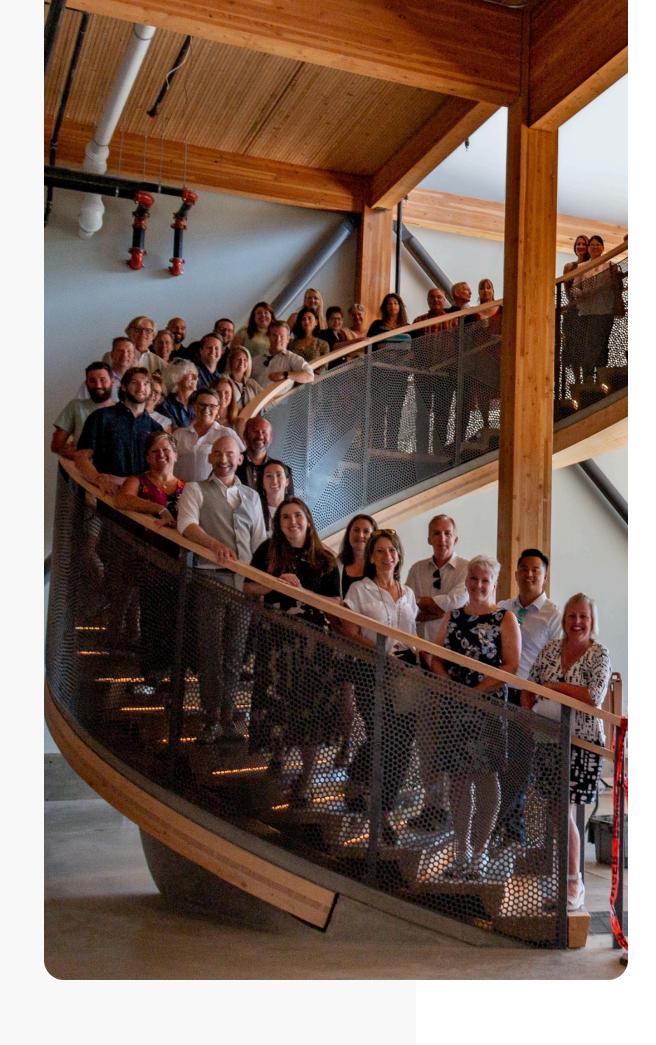
Dr. Mike Wolf

Wolf Medical Clinic | Physician Health Care

Chantel Popoff

Consultant

Cannabis & Manufacturing



Advisory Committee

Government Elected Officials and Staff Liaisons

- District of Lake Country | Mayor Blair Ireland
- City of Kelowna | Councillor Gord Lovegrove
- Westbank First Nation | Councillor Andrea Alexander
- City of West Kelowna | Councillor Jason Friesen
- District of Peachland | Councillor Dave Collins
- Regional District of Central Okanagan | Mayor Tom Dyas
- BC Ministry of Jobs, Economic Development and Innovation | Myles Bruns

Partner Organizations

- Accelerate Okanagan
- Business Development Bank of Canada
- Canadian Home Builders Association
- Community Futures of the Central Okanagan
- Economic Trust of the Southern Interior
- Greater Westside Board of Trade
- Kelowna Chamber of Commerce

- Kelowna International Airport
- Lake Country Chamber of Commerce
- Okanagan College
- Peachland Chamber of Commerce
- Tourism Kelowna
- University of British Columbia Okanagan
- WeBC

Strategic Directions

The COEDC Strategy 2025 to 2030 provides an overall framework to guide COEDC's operational annual priorities. The strategic directions build on regional strengths to support a thriving business environment and promote investment in the region.

Four updated economic development strategic directions emerged for their potential to drive sustainable growth and position the Central Okanagan as a major economy in Western Canada.

For more information visit: COEDC Strategy 2025 to 2030



Drive Economic Resilience



Build a Skilled Workforce



Promote Innovation



Grow Export-Focused Industries





Core Services

Core Services include the day-to-day activities that the COEDC team does each year to stay connected to and support businesses in our community.

Business Retention & Enhancement

These services include direct business outreach and support through site visitation, 1 on 1 support, referrals and e-introductions, economic climate presentations, and tailored resource and support services.

Annual Goals

33

Site Visits

of 100

Conducted 33 site visits to gather direct insights into regional business needs and opportunities 101 1:1 Support of 125

Provided tailored business support to

45 Referrals

of 50
Provided 45 personalized referrals and e-introductions

23
Presentations

of 20
Provided 23 personalized
referrals and eintroductions





Connections

Connecting with the regional economy is vital in supporting local businesses and the workforce. Some of the ways we stay connected include attending community events, hosting OYP meetups, connector program referrals, COEDC advisory committee meetings, and collaborating on regional partnerships.



Annual Goals

\$68k

of \$76K
Through partner and grant funding

56

of 52 Community events supported 6

of 10OYP meetups

13

of 30 Connector program connections **5** of **8**

of **8**Advisory committee meetings

19

Engagements, committee, & board meetings with regional business support organizations

CORE SERVICES

Data & Communications

We recognize the importance of data in informing business, workforce, life, and investment decisions. Some of the ways we provide access to information are through quarterly economic updates, curating and distributing business resources, and connecting with our audience through various communication channels.

To ensure our services, resources, and investment attraction messages reach our audience, we focus on increasing website traffic, newsletter open rates, and social media followers and impressions.

Annual Goals

2

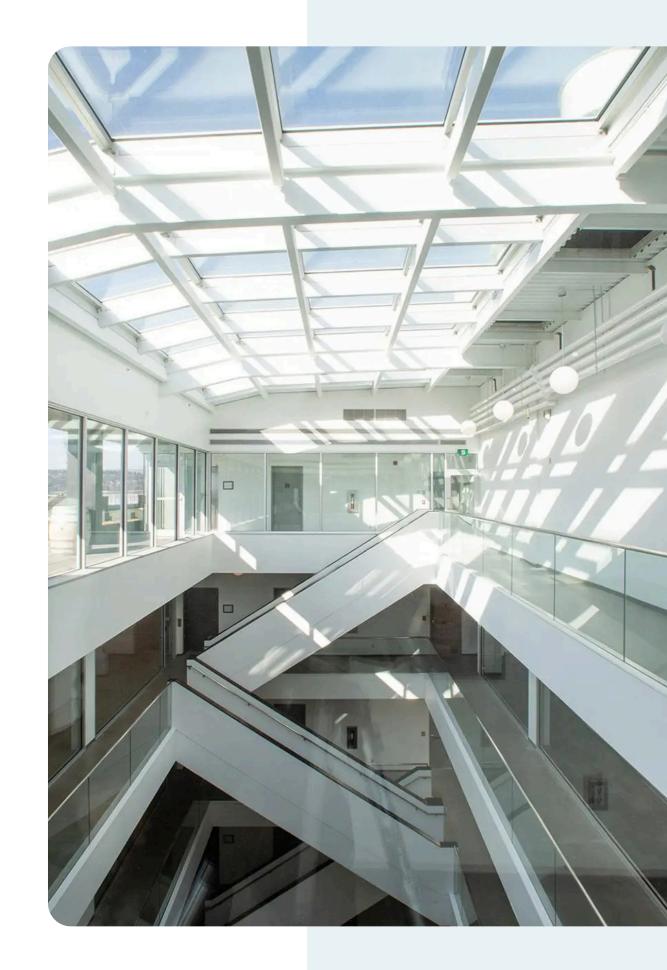
of 4 Quarterly economic updates 18K
InvestKelowna.com

Website Visitors

46%

Newsletter open rate for Invest Kelowna & OYP newsletters

New followers
Across all platforms,
LinkedIn, Facebook,
Instagram





Annual Priorities

Annual Priorities are developed in alignment with the COEDC Strategy 2025 to 2030 and build on regional strengths to support a thriving business environment and promote investment in the region.

Workforce

Gain understanding of region's current and future workforce needs through collaboration and regional analysis, and develop workforce strategy.

Assess current workforce supply and demand, training and education landscape, analyze workforce shortages to develop regional workforce strategy.





Business Innovation and Support

Support business innovation by providing technology adoption tools and resources.

Support businesses in adapting to a changing landscape to drive regional economic resiliency and promote innovation to boost labor productivity and resource efficiency.









Partnerships and Investment Attraction

Foster and build partnerships regionally, provincially, and federally and align investment attraction initiatives.

Strengthen partnerships and target investment attraction in high-potential sectors like aerospace, agriculture, and clean technology to drive regional economic growth.









ANNUAL PRIORITY

Workforce

Objective:

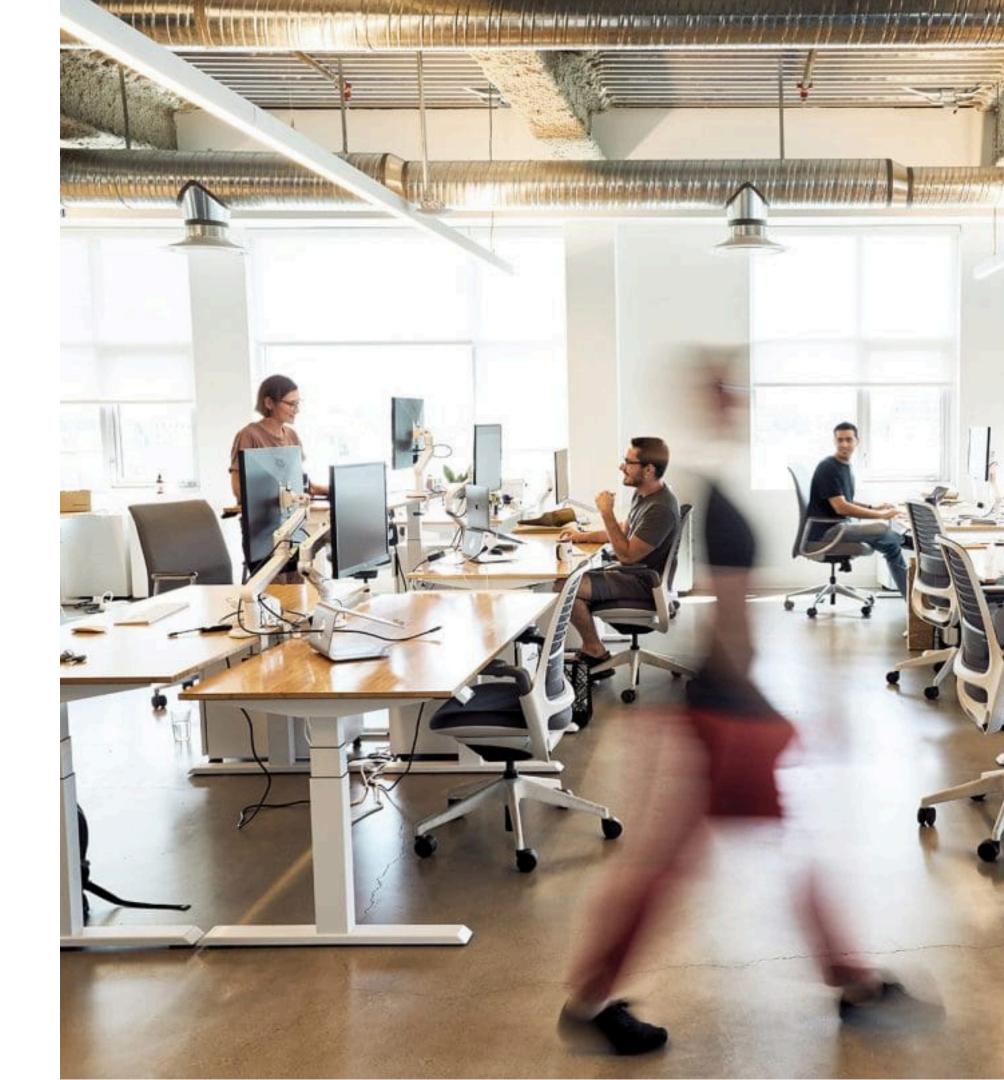
Gain understanding of region's current and future workforce needs through collaboration and regional analysis, and develop a regional workforce strategy.

Projects and KPIs





- Workforce Profile & Strategy
 - Project scope finalized and aligned with project partners, OC & UBCO,
 RFP issued; 8 bids received.
- SD23 Engagement & Partnership
 - iGen program support through entrepreneurship resource sharing, competition sponsorship and judging.
- Post Secondary Engagement & Partnership
 - Quarterly partnership meetings.
- Okanagan Young Professionals (OYP)
 - 137 people registered for 3 OYP meetups held at The Recovery Spa,
 Paynter's Fruit Market and The Block.
 - 445 OYP webpage views.
 - 1,971 OYP newsletter subscribers.
- New Resident Resources
 - 252 new resident webpage views.



PROGESS

ANNUAL PRIORITY

Business Innovation and Support

Objective:

Support business innovation by providing technology adoption tools and resources.











- Manufacturing Sector Support
 - o Initial phase complete; final report projected for Q3.
- Agri-tech Sector Support
 - Advisory Committee Meeting April 23
 - Topic: Agriculture Industry Panel
- Business Resource Hub & Business Resiliency Resources
 - Hosted service provider roundtable, collected feedback, and explored resource hub platform options. Platform selection and development projected for Q3.
 - Business resiliency resources updated, assessed and approved by EOC
 Director to support businesses with emergency preparedness



ROGESS

ANNUAL PRIORITY

Partnerships and Investment Attraction

Objective:

Foster and build partnerships regionally, provincially, and federally and align investment attraction initiatives.

Projects and KPIs











- Hosted Navigating Trade Challenges Roundtable and Panel on April 3
 - 45 Industry Roundtable registrations, 82 Panel registrations.
 - Partnership with Global Affairs Canada, Export Development
 Canada and Business Development Bank of Canada.
- Hosted in-bound Cherry Buyers mission with JEDI & AAFC/AAC & BC Cherry Association.
- Monthly Pan-Canadian Partner Meetings.
- OKGo Partnership
 - o Represented the Central Okanagan at Web Summit May 27 30
 - 200+ connections, follow up information provided to 25 prospects,
 16 hard leads.
 - 8 targeted industry events outside of the general conference.
 - BC Regional Showcase Breakfast Regional presentation to 103 delegates and International Investors.



Reach out to our team, we're ready to help!

Central Okanagan Economic Development Commission

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